



Kongkoch Yongsavasdikul

Partner

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Languages

- Thai
- English

Education and Admission

- LL.M (Taxation), the University of Florida, Fredric G. Levin College of Law, USA
- LL.M, Vanderbilt University Law School
- LL.B (Honors), Thammasat University

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Practice Description

Kongkoch's principal areas of practice include mergers & acquisitions and capital markets (including IPOs), corporate restructuring and infrastructure funds. He represents sellers and purchasers in a wide spectrum of public and private transactions. He has substantial experience across a broad range of industries, including financial services, power and renewable energy (solar and wind), real estate/property development and TMT (technology, media and telecoms) including tech start-ups and e-commerce. He has managed a wide variety of projects including providing legal services for fund-raising projects in the TMT industries (tech start-ups) and acting as legal counsel for a bidding process to acquire a major international fast food franchise with over 200 branches in Thailand.

Areas of Expertise

- Corporate and M&A, including acquisition and disposal of equity interest in listed companies
- Capital markets
- Infrastructure funds

Professional Experience

- Senior Associate, Weerawong, Chinnavat & Partners
- Associate, Siam City Law Offices

Recent Awards and Rankings

- Notable practitioner 2019 – 2020 by IFLR1000

Practice Focus

Significant recent transactions and projects in which Kongkoch has been involved include:

Corporate, Mergers and Acquisitions, and Joint Ventures

- Providing legal opinion and services for fund-raising projects for several TMT (tech start-ups) including online financial investment, online education, cloud accounting software and transportation services.
- Representing a major consumer finance company in Thailand, on its corporate restructuring and initial public offering (IPO) on the Stock Exchange of Thailand (SET). The IPO was 250 million shares for a total offering size of THB 1.73 billion (USD 57.7 million).
- Acting as legal counsel for the intended acquisition of the going-concerns of 239 branches of an international fast-food franchise through a competitive bidding process.
- Representing B. Grimm Public Company Limited, a major Thai listed company engaging in the energy sector, as the lead counsel for an outbound investment through an acquisition of 55% shares in a foreign company operating a solar power plant project with 420 Megawatts in Tay Ninh Province, Socialist Republic of Vietnam with a total investment amount of approximately THB 1,135 million (USD 36.5 million).
- Representing TIME dotCom International Sdn Bhd - a subsidiary of a Malaysian listed company for the acquisition, through a partial voluntary tender offer, of 38.75 percent of the issued share capital of Symphony Communication Public Company Limited, with an approximate total value of THB 1,540 million (USD 49.5 million).
- Representing Sky ICT Public Company Limited for the acquisition of 100% shares in Raytel Co., Ltd. by way of an entire business transfer (EBT) and the issuance of newly issued shares to a private placement investor as a share swap consideration, with a deal value of THB 540 million (USD 17.4 million).
- Representing Sky ICT Public Company Limited for the acquisition of 34% shares in Turnkey Communication Service Company Limited by way of an entire business transfer (EBT) and the issuance of newly issued shares to a private placement investor as a share swap consideration, with a deal value of THB 1,555 million (USD 50 million).
- Representing the purchaser to purchase 50% shares in Sky ICT Public Company Limited from its major shareholders through a voluntary tender offer, with a deal value of approximately THB 116 million (USD 3.7 million).
- Representing Gunkul Engineering Public Company Limited, a Thai listed company engaging in the renewable energy sector, for the acquisition of 100% shares in BMP Solar Company Limited, operating a solar power plant of 8 Megawatts, with a deal value of approximately THB 244 million (USD 7.8 million).
- Representing Gunkul Engineering Public Company Limited, a Thai listed company engaging in the renewable energy sector, for the acquisition of shares in Rang Ngern Solution Company Limited, operating solar power plants of 55 Megawatts, with a deal value of approximately THB 554 million (USD 17.8 million).
- Providing legal services for the acquisition of equity interest in a limited company currently engaging in the development of a renewable power plant using wind energy.

- Representing T.K.S. Technologies Public Company Limited, a Thai listed company, for the acquisition of shares in TBSP Public Company Limited through a voluntary tender offer, with a deal value of approximately THB 308 million (USD 9.9 million).
- Representing BG Container Public Company Limited, a Thai listed company, as the lead counsel for outbound investment in the energy sector through the indirect acquisition of 67% shares in a project company, operating a solar power plant project with 100 Megawatt in Phu Yen Province, Socialist Republic of Vietnam, with a deal value of THB 1,250 million (USD 40.2 million).

Capital Markets

- Advising Team Consulting Engineering and Management Public Company Limited in connection with the domestic initial public offering, July 2018, with an approximate total value of THB 435.6 million (USD 14 million).
- Advising Villa Kunalai Public Company Limited, a real estate and property developer, in connection with the domestic initial public offering.
- Advising Siam Technic Concrete Public Company Limited on their domestic initial public offering. (*ongoing*)

Awards and Recognitions

- Notable practitioner 2019 – 2020 by IFLR1000